

Shareholding Pattern

JAMES HOTELS LTD.

Security Code : 526558
Date Begin : 01 Apr 2012

Quarter Ending : June 2012
Date End : 30 Jun 2012

| Partly paid-up shares | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
|---------------------------------|------------------------------|--|--|
| Held by promoter/promoter group | 0 | 0.00 | 0.00 |
| held by public | 0 | 0.00 | 0.00 |
| Total | 0 | 0.00 | 0.00 |

| Outstanding convertible securities | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company assuming full conversion of the convertible securities |
|------------------------------------|-------------------------------|---|---|
| Held by promoter/promoter group | 0 | 0.00 | 0.00 |
| held by public | 0 | 0.00 | 0.00 |
| Total | 0 | 0.00 | 0.00 |

| Warrants | No. of warrant | As a % of total no. of warrants | As a % of total no. of shares of the company assuming full conversion of warrants |
|---------------------------------|----------------|---------------------------------|---|
| Held by promoter/promoter group | 0 | 0.00 | 0.00 |
| held by public | 0 | 0.00 | 0.00 |
| Total | 0 | 0.00 | 0.00 |

Total Paid-up capital of the company assuming full conversion of warrants and convertible securities

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| Category of Shareholder | No. of Shareholders | Total No. of Shares | Total No. of Shares held in Dematerialized Form | Total Shareholding as a % of Total No. of Shares | Shares pledged or otherwise encumbered |
|-------------------------|---------------------|---------------------|---|--|--|
|-------------------------|---------------------|---------------------|---|--|--|

As a % of (A+B) As a % of (A+B+C) Number of shares As a % of Total No. of Shares

(A) Shareholding of Promoter and Promoter Group

(1) Indian

| | | | | | | | |
|---|-------------|----------------|----------------|---------------|---------------|----------------|--------------|
| Individuals / Hindu Undivided Family | 5 | 824840 | 824840 | 10.31 | 10.31 | 0 | 0.00 |
| Sub Total | 5 | 824840 | 824840 | 10.31 | 10.31 | 0 | 0.00 |
| (2) Foreign | | | | | | | |
| Individuals (Non-Residents Individuals / Foreign Individuals) | 2 | 3365430 | 3365430 | 42.07 | 42.07 | 2400150 | 71.32 |
| Sub Total | 2 | 3365430 | 3365430 | 42.07 | 42.07 | 2400150 | 71.32 |
| Total shareholding of Promoter and Promoter Group (A) | 7 | 4190270 | 4190270 | 52.38 | 52.38 | 2400150 | 57.28 |
| (B) Public Shareholding | | | | | | | |
| (1) Institutions | | | | | | | |
| Financial Institutions / Banks | 1 | 600 | 0 | 0.01 | 0.01 | 0 | 0.00 |
| Sub Total | 1 | 600 | 0 | 0.01 | 0.01 | 0 | 0.00 |
| (2) Non-Institutions | | | | | | | |
| Bodies Corporate | 37 | 426782 | 290682 | 5.33 | 5.33 | 0 | 0.00 |
| Individuals | | | | | | | |
| Individual shareholders holding nominal share capital up to Rs. 1 lakh | 3072 | 1649250 | 250618 | 20.61 | 20.61 | 0 | 0.00 |
| Individual shareholders holding nominal share capital in excess of Rs. 1 lakh | 35 | 1733598 | 697750 | 21.67 | 21.67 | 0 | 0.00 |
| Sub Total | 3144 | 3809630 | 1239050 | 47.62 | 47.62 | 0 | 0.00 |
| Total Public shareholding (B) | 3145 | 3810230 | 1239050 | 47.62 | 47.62 | 0 | 0.00 |
| Total (A)+(B) | 3152 | 8000500 | 5429320 | 100.00 | 100.00 | 2400150 | 30.00 |
| (C) Shares held by Custodians and against which Depository Receipts have been issued | | | | | | | |
| (1) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| (2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| Sub Total | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |

| | | | | | | | |
|--------------------------|-------------|----------------|----------------|-------------|---------------|----------------|--------------|
| Total (A)+(B)+(C) | 3152 | 8000500 | 5429320 | 0.00 | 100.00 | 2400150 | 30.00 |
|--------------------------|-------------|----------------|----------------|-------------|---------------|----------------|--------------|

NOTES: 1. For determining public shareholding for the purpose of Clause 40A
2. For definitions of Promoter and Promoter Group, refer to Clause 40A.
3. Public shareholding